

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 1, 2016

REGISTRATION NO.: 26869

BONDS ISSUED BY: Mid-County Fire Protection District

AMOUNT OF ISSUE: \$1,000,000.00 (Series 2016)
(a portion of \$2,850,000 authorized)

COUNTY: St. Louis

DATE OF ISSUE: November 1, 2016

MONTH OF MATURITY: February

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, maintaining and equipping fire stations and related facilities and acquiring and equipping fire protection and fire-fighting apparatus and auxiliary equipment therefor to carry the objectives and purposes of the District

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 100,000.00	02/15/2017 *
	25,000.00	02/15/2018 *
	25,000.00	02/15/2019 *
	25,000.00	02/15/2020 *
	25,000.00	02/15/2021 *
	25,000.00	02/15/2022 *
	50,000.00	02/15/2023 *
	75,000.00	02/15/2024 *
	75,000.00	02/15/2025 *
2.000 %	425,000.00	02/15/2025
	75,000.00	02/15/2026 *
	75,000.00	02/15/2027 *
	75,000.00	02/15/2028 *
	50,000.00	02/15/2029 *
	50,000.00	02/15/2030 *
3.000 %	325,000.00	02/15/2030
	50,000.00	02/15/2031 *
	50,000.00	02/15/2032 *
	50,000.00	02/15/2033 *
	50,000.00	02/15/2034 *
	50,000.00	02/15/2035 *
3.000 %	250,000.00	02/15/2035

ARE BONDS CALLABLE: At the option of the District, the bonds or portions thereof maturing on and after February 15, 2027 may be called for redemption and payment prior to their Stated Maturity on and after February 15, 2026, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Robert W. Baird & Co., Incorporated, Milwaukee, Wisconsin

PURCHASE PRICE: \$1,030,593.25

INTEREST RATE: 2.4148%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$119,850,729.00

INDEBTEDNESS: (Including this issue) \$5,640,000.00

NOTICE OF ELECTION: Published in The Countian on March 23 and March 30, 2016

DATE OF ELECTION: April 5, 2016

ELECTION RESULTS: Yes - 1,063 No - 215

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: On or about September 20, 2015, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system

NUMBER OF BIDS RECEIVED: 2